

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address) Telephone Number E-MAIL ADDRESS ATTORNEY FOR (Name):	COURT USE ONLY CASE NUMBER:
SUPERIOR COURT OF CALIFORNIA, COUNTY OF VENTURA 4353 VINEYARD AVE, OXNARD, CA. 93036	
IN THE MATTER OF:	
INFORMAL ACCOUNTING - BLOCKED ACCOUNTS [CONFIDENTIAL]	

- 1.a. Conservatee: _____ Attorney: _____
- 1.b. Conservator: _____ Attorney: _____
- 2.a. Initial date of conservatorship/guardianship appointment: _____
- b. Would be Accounting Period: _____ -- _____ (First Year One year period, from appointment date to one Day before, the next year, example: Jan 13, 2021 to Jan 12, 2022); Subsequent periods, every two years (example, Jan 13, 2021 to Jan 12, 2023).
3. a. Initial date of opening the subject blocked account for conservatee/ward: _____
- b. Financial Institution: _____
- c. Location: _____
- d. Type (Savings, Brokerage, etc.): _____
- e. Source of Assets: _____
- _____
- f. Opening Balance: _____
- g. State the Balance at the beginning of the account period: _____
- h. State the Balance at the end of the account period: _____
- i. Have there been withdrawals from the account: No Yes (If Yes, summarize the significant withdrawals):
- | Date: | Purpose: | Who Received the Funds: | Court Order Date: |
|-------|----------|-------------------------|-------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
- Additional pages attached to supplement this section
4. If the funds have been transferred from a prior account, please detail where the funds were transferred from:
- _____
- _____

Attached are true and correct copies of the first and last financial statements for the subject accounting period. I declare, under penalty of perjury, that the aforementioned information is true and correct. Declared this day _____, in (City/State) _____, (Name/Signature) _____.

**In addition to filing this document with the court, you must serve it on the court appointed attorney for the conservatee (usually the Public Defender's Office at 800 S. Victoria Ave., Suite 207, Ventura, CA 93009), as well as Family Court Services (Court Investigator) at 800 S. Victoria Ave., Room 307, Ventura, CA 93009.*